

Kathleen A. Koenig, CPA
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EDUCATION

Bachelor of Science, Elementary Education Iowa State University, Ames, IA	1973
Business and Accounting Classes Drake University, Des Moines, IA	1984

CERTIFICATIONS

Passed Certified Public Accountant Exam	1985
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PROFESSIONAL EXPERIENCE

McGowen, Hurst, Clark & Smith, P.C., West Des Moines, IA Partner - Business Consulting and Tax Department	11/1987 - Present
Named Partner and Shareholder	1994

- Responsible for helping firm to obtain and live our mission statement

Our Mission Statement: To provide outstanding, professional services while acting as proactive business partners with our clients and to provide a work environment that enables our firm members to achieve their personal and professional goals.

- Responsible for reviewing financial statements, cost reports and tax returns prepared by our accountants
- Consult with clients on an ongoing basis to discuss business issues relevant to their businesses
- Consult with clients to maximize their profits and to minimize their tax liability
- Negotiate business transactions for clients when purchasing and/or selling their businesses
- Represent clients before the Internal Revenue Service and other governmental agencies
- Help clients navigate through the loan application process with bank and/or Small Business Agency
- Assist new businesses in determining type of business entity, capital structure and set-up of accounting system and reporting agencies

- Responsible for interviewing and hiring of staff positions needed in business consulting area
- Responsible for marketing of firm through networking events
- Responsible for mentoring and training of professional staff accountants
- Plan and participate in firm activities with our team members to make our work environment more enjoyable

Kouri, Anderson & Company, Des Moines, IA
Senior staff accountant

9/1986 - 11/1987

Iowa Machinery and Supply Co., Inc., Des Moines, IA
Controller

9/1976 - 9/1986

- Prepared financial statements for Corporation
- Responsible for payroll for 75 employees
- Responsible for accounts payable and cash flow management
- Responsible for newly installed mainframe computer system

MEMBERSHIPS

- American Institute of Certified Public Accountants
- Iowa Society of Certified Public Accountants – Past Board member, committee chair
- American Society of Women Accountants – Past President
- National Association of Women Business Owners – Past President, board member and various committee chairs, current Corporate Partner representative
- Business and Professional Women of Des Moines – Past President, board member and committee chairs
- Women's Reciprocity Breakfast Club – Past President, board member and committee chairs
- Joy Breakfast Club – Treasurer
- Business Warriors – Co-founder

BOARDS

- Iowa Coalition Against Sexual Assault – Treasurer
- State Board of Tax Review – Past Member
- Corporation of Economic Development – Past President, currently board member
- HOME, Inc. – Past President, currently board member

AWARDS

- Women in Business, Business Advocate of the Year, U.S. Small Business Administration, Des Moines District Office, 2001
- Outstanding Committee Chair, Iowa Society of Certified Public Accountants, 1997-1998
- Woman of Achievement, American Society of Women Accountants, 1995

