## **ANDREW DORR, CFP**Insight Wealth Group



## Andrew Dorr, CFP® Founder and Partner

Andrew Dorr is a founder and partner of Insight Wealth Group in West Des Moines, Iowa. His background is less "traditional" than most financial advisors, but the relationships and experience he can bring to bear for clients are valuable.

Andrew grew up as a farm kid in rural northwest Iowa. While receiving his degree from the University of Iowa, he began a career in campaign politics. He has had the opportunity to play substantive roles in three presidential elections, two U.S. Senate campaigns and a gubernatorial campaign. Notably, Andrew worked on both campaigns and in the administration of President George W. Bush, ending his time with the Bush team as the director of rural outreach and as the Coalitions Director for the Midwest region of the President's reelection campaign.

After leaving the campaign trail, Andrew decided to settle back down in Iowa and went to work for one of the top independent financial advisors in the country, working as a financial advisor, vice president and Chief Operating Officer of the organization over a five-year time span. During this time, he experienced firsthand the difficulties for high net worth investors, and our industry, as they worked through the 2008 financial crisis. Those experiences have distinctly shaped the approach Andrew takes with his clients as he works to identify opportunities and avoid the missteps so many investors made during this time.

In 2012, he founded Insight Wealth Group with his childhood friends and fellow financial executives, Andrew Kleis and Karlton Kleis. Today it is recognized as one of the fastest growing independent financial advisory firms in Central Iowa. Andrew has twice represented the company when invited to the TD Ameritrade Elite Advisor conference, reserved for the top 200 offices in the country. He is a Certified Financial Planner® and a member of the Financial Planning Association and the Financial Planning Association of Iowa.

Giving back is a key component to Andrew's life. Insight Wealth Group has financially supported the building of churches in Haiti for the past few years and Andrew went on his first trip to directly help with construction this winter. Locally, he is an avid supporter of the Leukemia Lymphoma Society including serving as a corporate chair for Light the Night Walk and completing its "Team in Training" program, raising money and running in the Hy-Vee Triathlon. He has served on the Board of Directors for the Junior Achievement of Central Iowa as well as the Des Moines Metropolitan Opera. He has also championed the firm's involvement and support of Candeo, a non-profit for children with disabilities, the Land Investment Expo, the nation's premier agriculture real estate conference, and the Iowa State University Football Coaches Clinic.

Andrew and his wife, Sarah, live in Urbandale, with their two children.