


Erik Bonstrom CPA

Senior Audit Partner, Shareholder

ebonstrom@lwbj.com
515-457-2275

FORTY UNDER 40 INFORMATION
Age and Date of Birth:

38, December 1, 1980

Family:

Wife (Holly), Three children (Lucas age 14, Hillary age 13 and Ethan age 11)

Nominated by:

Paul Juffer, Managing Partner
LWBJ
4200 University Ave. Suite 410
West Des Moines, IA 50266

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pjuffer@lwbj.com

EDUCATION & CERTIFICATIONS

Bachelor of Science in Business Administration in Accounting, Thomas Edison State College, 2002

- Arnold Fletcher Award for Exceptional Achievement

Certified Public Accountant, 2003

BUSINESS ROLE & ACCOMPLISHMENTS

Erik joined LWBJ in 2003 and directs the firm's audit engagements, serving clients in real estate, technology and manufacturing industries, as well as broker-dealers, SEC-reporting companies, Taft-Hartley benefit plans and nonprofit entities. He also leads the firm's technical research on complex accounting and auditing issues and advises clients on the implementation of new accounting pronouncements.

Erik has assisted clients with SOX 404 implementation, accounting for complex derivatives and equity instruments, due diligence on acquisitions and registration statements with the Securities and Exchange Commission.

As Senior Audit Partner, Erik is also responsible for supervising, mentoring and training our audit staff. He leads many of the firm's training seminars. And he performs semi-annual staff reviews to help ensure that team members are making progress toward achieving their professional goals.

He has assisted clients with initial and subsequent public offerings totalling more than \$70 million.

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FORTY UNDER 40 INFORMATION (continued)

COMMUNITY INVOLVEMENT

Board Member, Easter Seals of Iowa (2017 - current)

Supporting the organization's mission to provide independence, hope and support for people with disabilities or special needs and their families. Helping them have equal opportunities to live, learn, work and play in our community.

Board Member, Iowa Society of Certified Public Accountants (2018 - current)

Helping protect, enhance, guide and promote the accounting profession on behalf of 4,200 members working in public accounting, business, industry, nonprofit and education. Serving as Board liaison to the Financial Literacy Committee, which works to improve and grow economic knowledge and success among Iowa children.

West Des Moines Leadership Academy (Class of 2010)

Participated in developing a successful miniature golf event that raised \$14,000 for the Food Bank of Iowa. Secured one large sponsor. Developed key relationships, as well as a deeper understanding of needs and opportunities within the Greater Des Moines community. Involvement continues as a Leadership Academy alumni.

Urbandale Baptist Church, Various Positions (2007 - 2014)

As Financial Secretary, recorded contributions and provided year-end statements to church members, As Assistant Treasurer, served on the budgeting committee and prepared a feasibility analysis for future building phases. Taught a course for church youth on managing finances.

Bull Moose Club, Various Positions (2008 - 2011)

Served as Treasurer, President and Past-President of the young political club, which holds meeting and socials to discuss ideas and current issues with candidates and elected officials. Increased membership and attendance by securing high quality speakers.

Additional Memberships & Community Service:

- Member, American Institute of Certified Public Accountants (current)
- Member, Iowa Society of Certified Public Accountants (current)
- Member, ISCPA Legislative Committee (2015 - 2016)
- Member, Waukee Rotary (2003 - 2005)